



## THE POWER OF BEING UNDERSTOOD

## iMIS CLOUD READINESS ASSESSMENT

The release of the most recent version of iMIS makes moving to the cloud top of mind. Does it make sense to move iMIS to the cloud? How easy will it be? Should this initiative be limited to iMIS, or should it be part of your overall cloud strategy?

### Strategy

RSM knows that this is not a one size fits all issue. In some cases, your organization is looking to find out if upgrading iMIS is a possibility. Are there customizations that should be retired or reworked based on new functionality? In other cases, you may be looking to see if it is feasible to move to a hosted environment. In a lot of cases, your organization is talking about an overall strategy in which iMIS is just one part of retiring the server room.

RSM is not just an iMIS partner. We are the largest tax, audit and consulting firm serving small to mid-sized non-profits in North America. As such, we have the capability and knowledge to look at your organization's iMIS upgrade readiness, as well as looking at your entire IT technology stack.

Our depth of resources and knowledge gives our clients confidence that we can do the job right the first time. With every project, we assign a partner sponsor to ensure that every client is given the visibility they deserve.

**Having all the right people on day one of the project allows us to approach your assessment holistically, not as a series of projects.**

### SERVICE HIGHLIGHTS

- Review existing infrastructure components
- Performance assessment
- Placement strategy (cloud, hosted or managed)
- Infrastructure scorecard methodology to evaluate resiliency, security and recoverability based on strategy
- Analysis of supporting processes
- Licensing review
- System maintenance plan review
- Access controls and security review
- Analysis of customizations
- Integration and data import review
- Upgrade analysis to iMIS Cloud
- The RSM difference
- More than 20 years of iMIS and infrastructure experience
- Proven, repeatable procedure and methodology
- Dedicated, certified and experienced team
- Industry-specific assessment plans
- Provide cloud and managed services for iMIS

## Tailored to your organization

We know every iMIS implementation is unique, with varying customizations and usage scenarios. Most often, your solution is a conglomerate of updates, customizations, integrations and add-on modules. With that in mind, our assessment services are flexible and tailored to your exact business needs, including on-premise and cloud-based deployments. We'll work with you to design a review plan that works best for your organization.

### What you can expect.

#### Offering

##### iMIS Upgrade Readiness

- Infrastructure – issues and upcoming issues
- Backup and recovery
- Cloud Identity
- iMIS upgrade/migration feasibility
- Review/retire customizations

##### Move to iMIS Hosted/iMIS Cloud

- All items in iMIS upgrade readiness
- Identity in the cloud
- Security controls
- Environment assessment to move to cloud
- Cloud gap/fit
- iMIS migration/gap fit
- Roadmap

##### Complete Digital Transformation Assessment

- Identity in the cloud
- Security controls
- Current state infrastructure
- Disaster recovery
- Messaging and mobility
- Security
- Responsibility matrix
- Modern workplace (productivity)
- iMIS migration/gap fit
- Roadmap

#### Timing

4 weeks

6 weeks

10 weeks

#### Deliverable

##### PowerPoint presentation:

- Gap fit
  - Roadmap
  - Risks
  - Overall assessment
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- Infrastructure health report
  - Cloud move feasibility roadmap (limited to iMIS)

Infrastructure health improvement roadmap

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